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SO. DIST. OF NEW YORK

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AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY



TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferor") unconditionally and irrevocably transfers to UBS AG, Bahnhofstrasse 45, CH-8001 Zürich ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51762), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 23. Sep. 2015

Date: 14.09.2015

Transferor

HSBC PRIVATE BANK (SUISSE) S.A.

Quai des Bergues 9 - 17 / P.O. Box 2888

CH- 1211 Geneva 1

Transferee

UBS AG

Bahnhofstrasse 45

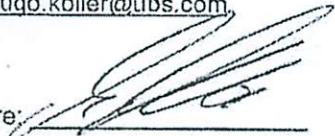
CH-8001 ZÜRICH

Attn. Mr. Hugo Koller / +41 44 235 37 36

Email: hugo.koller@ubs.com

Signature: 

MARIANNE MUIR

Signature: 

Name: Matthias Mohos

Title: Associate Director

Signature: 

Valentino Villagran

Signature: 

Name: Stephan Gfeller

Title: Associate Director

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0320100323	51762	10/28/2009	LEHMAN BROTHERS TREASURY BV	USD 50'000.-

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